

Society of PM Professionals - A-List May 9, 2016

Name		Expiry Date	Presenter/ Leader	Credit	Service		Officer	Credit
First	Last				Seminar Team	Credit		
Paul	Brady	28-Feb-17	Feb-16	12mos				
Catherine	Boivie	30-Nov-16	Nov-15	12mos				
Mike	Champion	30-Sep-16	Sep-15	12 mos				
Renee	Chau	30-Nov-16			Nov-15	12 Mos		
Leung	Chow	30-Sep-16	Sep-15	12 mos				
John	Cooke	31-Oct-17			Oct-12	12 Mos	2013	12 mos
							2014	12 mos
							2015	12 mos
Ellyn	Daly	30-Dec-16					2015	12 mos
Peter	Duggan	30-Nov-17	Nov-13	12 mos				
			Nov-14	12 mos				
			Feb-15	12 mos				
			Nov-15	12mos				
Linda	Flegel	30-Sep-16			Sep-15	12 mos		
Joan	Hambury	30-Mar-17	Sep-15	12 mos	Sep-15	6 mos		
Shawn	Hawkins	30-Nov-16	Nov-15	12mos				
Robert	Hershorn	30-Nov-16	Nov-15	12mos				
Paul	Holt	30-Sep-16	Sep-15	12 mos				
Kim	Hunter	31-Dec-17					2012	12 Mos
			Feb-14	12 mos			2013	12 mos
			Feb-15	12 mos			2014	12 Mos
Suzanne	Lazarakis	30-Aug-16			Feb-16	6mos		
Nancy	Marshall	31-May-16	May-15	12mos				
Bryan	McConachy	31-May-17	May-15	12mos				
			Sep-15	12 mos				
Karen	McDonald	30-Nov-16	Nov-15	12mos				
Martin	Neilsen	30-Sep-16	Sep-15	12 mos				
Helsa	Nothof	30-Sep-16	Sep-15	12 mos				
Prashant	Pandit	30-Sep-16	Sep-15	12 mos				
Maria	Patten	30-Nov-16	Nov-15	12mos				
Sarah	Peerless	28-Feb-17			Feb-16	12mos		
Camille	Rozon	31-May-17	May-15	12mos	May-15	12mos		
Matti	Saar	30-Sep-16	Sep-15	12 mos				
Grant	Sauer	28-Feb-17	Feb-16	12mos				
Robert	Schulz	31-Mar-17	Feb-15	12 mos				
			Nov-15	12mos				
Stan	Shaw	31-Oct-18	Apr-10	12 mos				
			Apr-11	12 mos	Apr-11	6 mos		
			May-12	12mos	Apr-15	6 Mos		
			Apr-13	12mos	May-15	6mos		
			Nov-14	12mos				
			Apr-15	12mos				
Duncan	Smith	28-Feb-17	Feb-16	12mos				
Michelle	Smith	28-Feb-17	Feb-16	12mos				
	Sukumar	30-Sep-16	Sep-14	12mos				

Trent Bill	Thompson Warner	28-Feb-17	Apr-15 12mos		
		30-Nov-17	Feb-16 12mos		
Walter	Wawruck	31-Dec-23	Nov-15 12mos		
			Feb-16 12mos		
			Nov-09 12 mos		2009 12 mos
			Nov-10 12 Mos		2010 12 mos
			Nov-11 12mos		2011 12 mos
			May-12 12 mos		2012 12 mos
			Nov-12 12mos		2013 12 mos
Tenzin Frank	White Wimberley	30-May-17	Nov-14 12mos	Nov-15 6mos	
		30-Sep-16	Sep-14 12mos		
Marko	Wof-Pany	30-Apr-21	May-15 12mos		
			Apr-11 24 mos		
			May-11 12 mos		
			May-11 12 mos		
			Feb-12 12 mos		
			Oct-12 12 mos		
			Nov-12 12mos		
			Sep-13 12 mos		
Duncan	Wood	31-Dec-17	Feb-13 12 mos		
			Feb-16 12mos		
			Apr-10 12 mos	Apr-09 12 mos	2010 12 mos
			Nov-12 12mos	Apr-10 12 Mos	2011 12 mos
			Apr-15 12mos	Nov-13 12 Mos	

A-List Rules

A person earns a place on the A-list for a specified term through service for the Society. Once the term expires, one's name is removed from the list.

The length of the term is determined by the nature of the service and is cumulative. Each time one is credited with additional service the term is extended accordingly.

All those who provided service during 2009 will be credited with a term retroactively, and the starting point for these people will be November 30, 2009. For service after 2009, the term will start at the month end following the performance of the service, unless the person has an existing term..

Credits for service shall be as follows;

Type of Service	Credit: Term on the A-list
Seminar presenter or workshop leader	12 months
Seminar Project Manager	12 months
Seminar Registration Manager	6 months
Seminar team member recommended by Project Manager for exceptional effort	up to 6 months
Officer of the Society for one year	12 months, prorated for service less than one year
Committee or task force leader recommended by Society President for exceptional effort	up to 6 months

First-Come-First-Served System for Seminar Registration

The following resolution was passed at the February 17, 2016 Special General meeting:

That the lottery system for seminar registration established by a motion at the November 25, 2009 Annual General Meeting be suspended for the remainder of 2016, in favour of a first-come first-served system for applicants who are not in the priority group. This suspension shall be reviewed at the November 16, 2016 Annual General Meeting. This suspension does not affect the policy of offering first priority for registration to the seminar management team, presenters and workshop leaders, officers, and those on the A-List.

The seminar management team, presenters and workshop leaders, officers, and those on the A-List who apply for registration (the "priority applicants") shall be assured a seat at a seminar. This requirement can be accommodated in either of two ways:

1. A separate registration notice may be issued to the priority applicants only, with a registration deadline which precedes the issuance of a subsequent notice to all of the people on the distribution list. The subsequent notice will contain a later registration deadline. All priority applicants who apply by the first deadline will be registered. All those who apply subsequent to the first deadline will be registered on a first-come-first-served basis until the registration limit is reached or until the second deadline is reached, whichever comes first.
2. A single registration notice with a single deadline date may be issued to all those on the distribution list, including those on the priority list. All those who apply prior to the deadline shall be registered on a first-come-first-served basis until the registration limit is reached. However, if the registration limit is reached before the deadline date, all priority applicants shall be registered notwithstanding the limit. In other words, the registration limit shall be increased if necessary to accommodate priority applicants who apply before the deadline.

Under either option, a wait list shall be established for any applications, other than priority applications, which arrive after the limit is reached. Any seats that become available through cancellation shall be assigned to the waitlisted applicants in the order of arrival.

Other terms and conditions, consistent with the policies set out in the seminar manual, shall be specified for the following matters:

- no advance registration
- e-mail acknowledgement of acceptance
- payment by cheque for registration from waitlist; blacklist for failure to pay
- deduction from fee for cancellation rebates

The Priority System for Seminar Registration (Suspended through November 2016)

Reserved Seats

Seminar presenters and workshop leaders, the management team for a seminar, and Society officers are entitled to reserved seats. The Project Manager shall determine who among these wishes to attend, and shall advise the Registration Manager prior to the registration deadline.

A-list

After the specified number of reserved sets has been allocated, the remaining seats shall be assigned first to the registration applicants who are on the A-list. If the number of A-list applicants exceeds the number of remaining seats, the available seats shall be assigned by lottery, and a wait list shall be started..

All Others

After seats have been allocated to the A-list, applicants, any remaining seats shall be assigned to any other applicants. If the number of other applicants exceeds the number of remaining seats, the available seats shall be assigned by lottery.

If no seats remain after seats have been allocated to the A-list applicants, disappointed A-list applicants will have the first place on the wait list, and all others will have a lower priority on the wait list as determined by a lottery among all other applicants.

Summary

Available seminar seats shall be assigned first to presenters, Society Officers and the seminar management team. Second, the remaining seats will be assigned to applicants whose name appears on the A-list.. Third any remaining seats will be assigned to all other applicants. If the number of applicants exceeds the number of remaining seats, the seats will assigned by lottery, with priority given those on the A-list.

Applications received after the registration deadline will be added to the wait list in the order in which they are received, whether or not the applicants are on the A-list.